

## STRATEGIC INVESTMENT GRANT FUNDING

### EXPECTATIONS

**NOTE:** This is **NOT** the Funding Agreement. Signing this document page acknowledges that you have carefully reviewed the expectations for organizations that receive funding (*page 2 of this document*).

**I, the undersigned, certify that I have reviewed the Expectations for Organizations Receiving Funding; the entire RFP Information Packet; and that the information provided to Mile High United Way in this application for funding is true and accurate to the best of my knowledge, and is submitted in good faith.**

Organization Name:

Executive Director Signature:

Date:

Printed/Typed Name:

Title:

Board Chair Signature:

Date:

Printed/Typed Name:

Title:

**EXPECTATIONS FOR ORGANIZATIONS RECEIVING FUNDING**

**Mile High United Way agrees to:**

- Provide funding for programs or services selected through the Strategic Investment Grants process during the 2020-2021 funding year (July 1, 2020–June 30, 2021).
- Assist Agency in developing measurable impact outputs and/or outcomes for the 2020-2021 funding year
- Communicate and collaborate with funded organizations on such topics as other community resources, opportunities for collaboration, in-kind contributions, technical assistance and training opportunities, etc., as appropriate.
- Facilitate collaborative efforts and provide training and educational opportunities to advance our community impact goals as defined in Mile High United Way’s Strategic Plan, to the extent applicable to the Agency and the purpose of the grant.

**Funded Organization agrees to:**

- Provide program or services as outlined in its application for funding, including activities, outcomes and budget, unless otherwise agreed upon;
- Cooperate with Mile High United Way in requests for site visits, campaign speakers, fiscal and service information related to the use of funds allocated to Agency by Mile High United Way, and to the maintenance of the Agency’s tax-exempt status;
- Obtain pre-approval from Mile High United Way before the public release of any promotional or press materials that include the Mile High United Way name, trademarks, brands or logos. Any approval given by Mile High United Way allowing agency to use the Mile High United Way name, trademarks, brands and logos may be revoked at any time in Mile High United Way’s sole discretion. In the event of such a revocation by Mile High United Way, Agency shall immediately discontinue all uses of the Mile High United Way trademarks, brands and logos and return or destroy all marketing, promotional and other materials that contain the same;
- Provide information as requested by Mile High United Way including, but not limited to, the following requirements:

Signed agreement	Due June 30, 2020 (if awarded funding)
Notice of change in Executive Director or other key staff	Notification within 15 days of hire or taking office
Changes to program design, target population, collaboration partners, or budget	Requires written approval from Mile High United Way Program Staff
Mergers/Consolidations	Notification in writing 30 days before document is finalized
Adverse change in financial position	Notification in writing
Progress and Evaluation Reports	Submitted as requested

**Measurement Plan Requirement:** Organizations receiving funding will be required to work with Mile High United Way’s Community Investment and/or Evaluation and Learning team(s) to develop a Measurement/Evaluation Plan to monitor and evaluate program outcomes.

**Progress Reports and Evaluation:** Organizations receiving funding will be required to collect data and report regularly on the actual performance of your project as outlined in your Measurement/Evaluation Plan.

**Fundraising Policy - Restricted Activities:** Organizations receiving funding may not solicit direct designations through Mile High United Way workplace campaigns. Reference to the funded organization's eligibility to receive donor directed funds through the annual United Way campaign is permitted within the agency's regular newsletter or other communication tools. Such materials however cannot be distributed at Mile High United Way workplace campaigns.